

Personal Tax Preparation Pricing

**Includes Unlimited Financial Planning Advice for up to 365 days
after full payment**

(No Form Limit W-2/1099)

All Other Standard Forms and MA STATE Standard Forms Are Also Included in Price
Non-standard forms are individually priced.

Cash/ Checks/ BANK Debit Cards Only

Basic Filing Status No Schedules:

Single \$200.00

Widow (er) \$200.00

Head of Household \$225.00

Married Filing Separate \$235.00

Married Filing Joint \$285.00

Previous Years Taxes \$355.00

Amendments 1040x \$380.00

Extensions \$55.00

25% SURCHARGE ON TOTAL COST OF RETURN CAN APPLY
IF FINAL PAPERWORK IS NOT IN 21 DAYS BEFORE FINAL
DAY OF FILING (EXTENSIONS)

Tax Return of Claimed Dependent Child of
Current Client \$30.00

If Expense/Income Accounting Work Needs To
Be Performed \$65.00 Minimum Charge Per
Hour (1 Hour Min)

State returns (excluding MA) \$30.00

Paper copies of tax return \$6.00

Digital Copy of tax return \$0.00

Filing Status With Schedules:

Single \$195.00

Widow (er) \$195.00

Head of Household \$220.00

Married Filing Separate \$225.00

Married Filing Joint \$275.00

Previous Years Taxes (schedules not included) \$355.00

Amendments 1040x (schedules not included) \$380.00

Amendments current tax year (client) \$0.00

Extensions \$55.00

25% SURCHARGE ON TOTAL COST OF RETURN CAN APPLY IF FINAL PAPER-
WORK IS NOT IN 21 DAYS BEFORE FINAL DAY OF FILING (EXTENSIONS)

Tax Return of Claimed Dependent Child of Current Client
\$30.00

Schedule Add-On Cost:

Itemized (A) \$125.00

Rental (E) \$185.00 (One Rental Property)

Each Additional Rental Property \$45.00

Capital Gains and Losses (D) \$125.00

Day Trading (over 10 individual entries) Starts at \$250.00

Corporate (C) \$185.00 up to \$25,000 in gross
revenue

Corporate (C) \$250.00 \$25,001+ in gross revenue

If Expense/Income Accounting Work Needs To Be
Performed \$65.00 Minimum Charge Per Hour (1 Hour Min)

State returns (excluding MA) \$30.00

Digital Copy of tax return \$0.00

All prices are based on 11/01/2022 figures and are subject to change. Unreasonable requests for advice may cancel relationship.

We will hold partially completed tax returns for up to 180 days after any payment. After 180 days, the down payment for returns will be automatically applied to an IRS/DOR Representation fee at the current price and your tax paperwork will be destroyed if we are not currently working with you to complete your tax